If the traveler is currently employed by CSU Fullerton (state employee – faculty, staff or student employee/job related) and traveling on University business, prepare CSUF Travel Request 4 – 6 weeks prior to the departure date to allow sufficient time to obtain the traveler’s signature and required approvals. For travel to high hazard countries, submit Travel Request 6 – 8 weeks prior to the departure date.

Submit approved CSUF Travel Request (if registration fees, attach a copy of the registration form) for state funded, multiple source funded or zero dollars to Travel Operations, CP-300 prior to the travel dates.

PERSONAL TRAVEL COMBINED WITH UNIVERSITY BUSINESS TRAVEL

- When travel on state business is extended for personal reasons, the CSU will only reimburse the staff member for expenses during the time he/she would have been required to travel were the trip not extended for personal reasons.
- When a different method of transportation is used for personal convenience, such as driving instead of flying, the CSU will pay the lesser cost of the two methods. If the alternate method is used and requires additional time, the staff member must use his/her own personal time.

Travel Operations only assigns a document number if the travel expenses will be paid by state funds.

Document Number and Revision
- Document Number (LEAVE BLANK unless this is a Revision and a document number was assigned – TRxxxxxx)
- If Revision, Check Here (check the box if this is a revised Travel Request)

Traveler’s Information
- Select one:
  - Faculty / Staff (traveler must be currently employed by CSU Fullerton – state employee)
  - Student Employee (job related)
  - Student Employee (non-job related)

- Traveler’s Name
- Traveler’s Title
- Department Name
- Department ID
- Traveler’s CWID (Campus Wide ID number)
- Preparer’s Name
- Preparer’s Phone No.
- Preparer’s Email

Business Trip Details and Prepayment Request

- University Business Purpose of Trip
  - The business purpose of trip for all travel dates is required

- Trip Destination (city/state or city/country)
  - Trip destination is required (the name of the city and state or the name of the city and country)

- Trip Dates (departure date and return date)
  - The departure date and return date of the trip are required

Is any portion of this travel personal? (personal travel combined with international business travel may be subject to tax)
Questions regarding the taxability of personal travel combined with international business travel, contact the University Tax Compliance Manager at (657) 278-5671
- Select one:
  - Yes
  - No
• **Taxability of personal travel combined with international business travel**
  According to IRS, in the event if BOTH of the following conditions are met (a portion of the **common business expenses is taxable** to the traveler, including airfare costs and baggage airfare related fees):
  - Total period of trip is longer than one week and at least 25% of the trip is personal
  - Examples:
    - Trip is 10 days (8 days business and 2 days personal) – 80% is business and 20% personal is considered non-taxable since personal days is less than 25% of trip and trip is longer than one week
    - Trip is 10 days (4 days business and 6 days personal) – 40% is business and 60% personal is considered taxable since personal days is at least 25% of trip is personal and trip is longer than one week

List Date(s) and location of personal travel
- **All personal days and locations** of trip are required

**Foreign Travel** (Submit travel request 4 – 6 weeks prior to departure date):
Have you obtained the required foreign travel liability insurance from the Office of University Risk Management?
- Select one:
  - Yes
  - No

If no, contact: Office of University Risk Management at (657) 278-7346. If country is deemed high hazard; travel will require Chancellor’s Office approval. Office of University Risk Management will notify department.

**Travel Prepayment for Registration Fee** (Payable to vendor on the registration form / Attach copy of the registration form):
- Payable To (name of the vendor):
- Amount
- Required Date

A copy of the registration form with the required information (payee, remit address, phone number and amount) must be attached to the Travel Request

If the vendor does not accept credit cards and/or the vendor is not another CSU campus, a travel prepayment may be requested for the registration fees, fee for an exhibitor table at an event or cost to purchase a table at an event

For only faculty, staff or student employee (job related), may also include the membership fee if traveling to a conference

An approved Membership Justification Form is not required

If vendor is not set up in the Accounts Payable system, a completed 204 Form is required

**Check the Appropriate Box That Will Be Used For Travel**
- **University issue credit card**
  - If a Procurement Card will be used for travel, check the box
  - Travel document number is required prior to charging travel expenses to a Procurement Card

- **CSU Cash Posting Request (registration fee)**
  - Per the Chancellor’s Office, we no longer issue checks for registration fees to the campuses
  - The CSU campus holding the event and collecting the registration fees should prepare and submit the CSU Cash Posting Order Request Form to the Chancellor’s Office
  - Check the box CSU Cash Posting Request
DEPARTMENT ID AND AMOUNT TO BE CHARGED

Fill in the required fields and amount(s) for State Funds, CSUF ASC Funds, CSFPF Funds, or IRA Funds (ASI)
If no expenses will be incurred, fill in $0.00

State Funds - the required fields are account (6), fund (5), and department (5)
- Account 660848 – only the amount for Registration / Conference Fee (conference, convention, workshop, training, professional development, etc.)
- Account 660849 – only the amount for Registration Fee (a meeting without training)
- Account 606001 – In-State Travel (excluding registration / conference fee)
- Account 606002 – Out-of-State Travel (excluding registration / conference fee)
- Account 606802 – International Travel (excluding registration / conference fee)
- Account 660840 – Employee in-state and out-of-state travel expenses for faculty recruitment while on approved travel
- Account 660842 – Employee interview meal expenses for faculty recruitment while on approved travel

State Funds - the optional fields are program (4), class (5), and project (8)

Total Estimated Expenses (U.S. dollars)
- Amount is calculated

Authorized Amount Not to Exceed (optional)
- If a Department does not wish to exceed a maximum amount, fill in the maximum amount

TRAVEL EXPENSES

Traveler will not be reimbursed for coupons and non-cash certificates used for the purchase of airline tickets, rental car, lodging, etc. (e.g., frequent flyer miles, coupons, certificates from reward or honor points, etc.)

Subsistence expenses consist of lodging, meals and incidental expenses
The applicability for reimbursement of these expenses begins when the traveler leaves his/her residence or normal work location (whichever occurs last) and ends when the traveler arrives back to residence or work location (whichever occurs first)

A) Lodging (room rate plus applicable taxes only)

Maximum Limits for Cost of Lodging (in-state, out-of-state, Alaska, Hawaii, and US Possessions)
- The CSU maximum lodging rate is $175 per night, excluding taxes (this rate is effective for business travel occurring on or after April 1, 2013)
- Costs in excess of this amount must be pre-approved by a campus Vice President or Designee in accordance with the campus approval process, and must include the business purpose for the necessity to stay within certain facilities

Travel Packages
- Each aspect of the travel package must be separately itemized on the receipt (e.g., itemized hotel charges, airfare, rental car, shuttle, etc.) for reimbursement or allowable Procurement Card charge
- No business-related travel should be booked through a vendor unless the traveler has confirmed with the vendor that each aspect of the package will be separately itemized on the receipt

Lodging expenses are not allowed within 25 miles of the traveler’s headquarters or traveler’s residence
- A traveler may secure lodging when traveling on business more than 25 miles (one way) from their headquarters or residence, whichever is closer

Exceptions: Lodging expense are allowed within 25 miles of the traveler’s residence for a CSUF division retreat or a written justification letter signed by the Division Vice President and President must be attached to the Travel Request or Travel Expense Claim
The traveler should ask the hotel to provide verification of single room cost if he/she takes a companion (reimbursement is at the single room rate).

Personal expenses such as in-room movies, room service, personal phone calls, and in room mini bar must be paid for with personal funds and these expenses may not be charged to a Procurement Card.

California City and county Transient Occupancy Taxes Exemption
- In some California cities and counties, employees traveling on official business are granted an exception from the payment of occupancy taxes imposed by these cities or counties on the transient rental of rooms.
- Travelers should identify themselves as University employees to claim exception from the tax upon arrival at the hotel/motel and submit a completed Hotel/Motel Transient Occupancy Tax Waiver (STD. 261) [http://finance.fullerton.edu/documents/controller/travel/forms/hotel_tax_waiver_may2004.pdf]
- The option to grant the exemption is at the discretion of the hotel/motel.

Lodging – travel less than 30 days
- 48 contiguous states, Alaska, Hawaii and U.S. Possessions
  - Overnight travel within the 48 contiguous states, Alaska, Hawaii and U.S. Possessions will be reimbursed according to actual expenses as supported by original itemized receipts.
- International destinations
  - Lodging in international destination will be reimbursed in accordance with the Federal Maximum Travel Per Diem Allowances for Foreign Areas published by the U.S. Department of Defense [http://aoprals.state.gov/web920/per_diem.asp] and receipts will not be required.

Lodging – travel 30 days or more
- Maximum lodging per diem determined by Authorized Approver cannot exceed the Federal Per Diem for area (no receipts required).

Lodging – travel in excess of one year
- Per Diem up to $150% of 30 day per diem (no receipts required).

Lodging with a friend or relative
- When a traveler lodges with a friend or relative while on official University business (in lieu of lodging), a non-cash gift, such as flowers, a plant, groceries, or a restaurant meal, may be provided to the host (only one reimbursable gift per trip may be provided to a host).
- The actual cost of such a gift may be reimbursed up to $75 on a per trip basis.
- Itemized receipt must be provided for gifts costing $25 or more.
- No alcohol, cash or gift cards allowed.

If the lodging was charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement.

If the lodging was charged to the traveler’s personal credit card, an original itemized receipt showing proof of payment must be attached to the Travel Expense Claim (credit card statement or bank statement is not a receipt).

B) Meals (excluding alcohol and tobacco)

Meal expenses are not allowed within 25 miles of the traveler’s headquarters or traveler’s residence.

If a registration or other fee for a conference, convention, symposium, training, workshop, business meeting, etc. includes meals, claims for meal expenses also may not be submitted.
- In the event the traveler must forgo the provided meal for health reasons, an original itemized receipt must be submitted for the meal that was purchased in lieu of the provided meal.
An explanation from the traveler for the purchase must be attached to the Travel Expense Claim
- The amount claimed for the purchased meal must not exceed the maximum meal reimbursement amount

Travelers must pay for their own meals with personal funds (cash or personal credit card) while on University-related travel

Travelers MAY NOT charge their meals to a Procurement Card
- To reimburse the University at the CSUF Cashier located in UH-180, complete a Reimbursement or Deposit to University Account form, [http://finance.fullerton.edu/documents/controller/accountspayable/forms/ReimbOrDepToUnivAcct.xlsx](http://finance.fullerton.edu/documents/controller/accountspayable/forms/ReimbOrDepToUnivAcct.xlsx)
- Submit the completed Reimbursement or Deposit to University Account form and a personal check to the Cashier
- Obtain an original receipt from the Cashier
- A copy of the receipt must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement

Meals – travel less than 24 hours without an overnight stay (contiguous 48 states)
- Example: 5 a.m. to 11 p.m. = 18 hours
- No reimbursement for meals

Meals – travel less than 24 hours without an overnight stay (contiguous 48 states)
- Exception:
  - If the employee is inconvenienced by being required to depart before 5 a.m., the actual expense for breakfast may be claimed (no per diem for meals)
    - Reimbursed breakfast expense is reportable and taxable, itemized receipt required for any meal expense of $25 or more, total amount for meals claimed per day must not exceed the $55 per day limit
    - $10 per meal limit for breakfast no longer applicable
  - If the employee is inconvenienced by being required to arrive home after 11 p.m., the actual expense for dinner may be claimed (no per diem for meals)
    - Reimbursed dinner expense is reportable and taxable, itemized receipt required for any meal expense of $25 or more, total amount for meals claimed per day must not exceed the $55 per day limit
    - $25 per meal limit for dinner no longer applicable

Under no circumstances will expenses for lunch be reimbursed for travel of less than 24 hours without an overnight stay (except POST Training – Commuter Lunch Meal Reimbursement per the POST Administrative Manual)
- POST Training – the amount allowed for the Commuter Lunch Meal Reimbursement per the POST Administrative Manual is reportable and taxable

Meals – travel less than 24 hours and includes an overnight stay (contiguous 48 states)
- Example: 7 p.m. to 3 p.m. next day = 20 hours
  - Actual meal expenses incurred may be claimed only if the travel is greater than 25 miles from the traveler’s headquarters or residence and the total amount for meals claimed per day must not exceed the $55 per day limit
  - Expenses incurred for meals that were included with registration or other fees will not be reimbursed (unless there is a valid health reason - an original itemized receipt must be submitted for the meal that was purchased in lieu of the provided meal, an explanation from the traveler for the purchase must be attached to the Travel Expense Claim, and the amount claimed for the purchased meal must not exceed the maximum meal reimbursement amount)
  - Itemized receipt required for any meal expense of $25 or more
  - No per diem for meals
  - Per meal limits ($10, $15, $25) no longer applicable

Meals – travel greater than 24 hours (contiguous 48 states)
- Example: 8 a.m. on day 1 to 6 p.m. on day 2 = 34 hours
  - Actual meal expenses incurred may be claimed only if the travel is greater than 25 miles from the traveler’s headquarters or residence and the total amount for meals claimed per day must not exceed the $55 per day limit
Business Travel and Prepayment Request
Employee Travel Policy and Procedures

- Expenses incurred for meals that were included with registration or other fees will not be reimbursed (unless there is a valid health reason - an original itemized receipt must be submitted for the meal that was purchased in lieu of the provided meal, an explanation from the traveler for the purchase must be attached to the Travel Expense Claim, and the amount claimed for the purchased meal must not exceed the maximum meal reimbursement amount)
- Itemized receipt required for any meal expense of $25 or more
- No per diem for meals
- Per meal limits ($10, $15, $25) no longer applicable

Meals (Alaska, Hawaii, and U.S. Possessions)
- Travelers may claim a meal per diem for the destination of travel
- Rates (Local Meals for a location) are set by the Department of Defense
- Link: [http://www.defensetravel.dod.mil/site/perdiemCalc.cfm](http://www.defensetravel.dod.mil/site/perdiemCalc.cfm)
- Partial days are pro-rated according to duration spent in location. For partial days, hours should be rounded to the nearest quarter day as follows:
  - 3 hours up to 9 hours equals ¼ day or 25% (of the Local Meals Rate)
  - 9 hours up to 15 hours equals ½ day or 50% (of the Local Meals Rate)
  - 15 hours up to 21 hours equals ⅜ day or 75% (of the Local Meals Rate)
  - 21 hours up to 24 hours equals 1 day or 100% (of the Local Meals Rate)
- If a meal is provided, the Local Meals Rate must be reduced by the value of the furnished meal (if the actual value of the meal is not known, the traveler may provide an estimated cost)
- A copy of the Local Meals Rate for that location (including calculations for partial days and deductions from the Meal Allowance) must be attached to the Travel Expense Claim
- Receipts are not required

Meals (international)
- Travelers may claim a meal per diem for the destination of travel
- M & IE (meal and incidentals for a location) are maintained by the US Department of State
- Link: [http://aoprals.state.gov/web920/per_diem.asp](http://aoprals.state.gov/web920/per_diem.asp)
- Partial days are pro-rated according to duration spent in location. For partial days, hours should be rounded to the nearest quarter day as follows:
  - 3 hours up to 9 hours equals ¼ day or 25% (of the Meal Allowance Rate)
  - 9 hours up to 15 hours equals ½ day or 50% (of the Meal Allowance Rate)
  - 15 hours up to 21 hours equals ⅜ day or 75% (of the Meal Allowance Rate)
  - 21 hours up to 24 hours equals 1 day or 100%
- If a meal is provided, the M & IE Rate must be reduced by the value of the furnished meal (if the actual value of the meal is not known, the traveler may provide an estimated cost)
- A copy of the Foreign Per Diem Rates (including calculations for partial days and deductions from the Meal Allowance) must be attached to the Travel Expense Claim
- Receipts are not required

C) Incidentals
An incidental expense includes [fees and tips](#) given to porters, baggage carriers, bellhops, hotel housekeepers, etc.

Incidentals may not be claimed for travel less than 24 hours

Incidentals – travel greater than 24 hours (contiguous 48 states)
- Incidental expenses may be claimed only if the travel is greater than 25 miles from the traveler’s headquarters or residence
- Actual expense incurred up to the daily limit of $7
- Receipts are not required

Incidentals (Alaska, Hawaii, and U.S. Possessions)
- Travelers may claim an incidental per diem for the destination of travel
- Rates (Local Incidental Rate for a location) are set by the Department of Defense
- Link: [http://www.defensetravel.dod.mil/site/perdiemCalc.cfm](http://www.defensetravel.dod.mil/site/perdiemCalc.cfm)
- Receipts are not required
Incidentals (international)
- Travelers may claim an incidental per diem for the destination of travel
- M & IE (meal and incidentals for a location) are maintained by the US Department of State
- Link: [http://aoprals.state.gov/web920/per_diem.asp](http://aoprals.state.gov/web920/per_diem.asp)
- Receipts are not required

D) Airfare and Baggage

If there will be economy-class/coach airfare expenses (upgrades to business class or first class, early bird check-in fee, Even More Space, extra leg room, etc. may not be charged to a Procurement Card or claims may not be submitted)

Travel Packages
- Each aspect of the travel package must be separately itemized on the receipt (e.g., itemized hotel charges, airfare, rental car, shuttle, etc.) for reimbursement or allowable Procurement Card charge
- No business-related travel should be booked through a vendor unless the traveler has confirmed with the vendor that each aspect of the package will be separately itemized on the receipt

A reservation for reasonable airfare should only be made after an approved Travel Request has been submitted to Travel Operations, CP-300 and the traveler has received an email notification with the assigned travel document number
- Purchase the airline ticket directly from an airline, travel agency, or online via the internet
- The traveler may purchase additional insurance; however, the additional insurance may not be charged to a University issued credit card and the traveler will not be reimbursed for this expense
- If the airfare was charged to a University issued credit card, a copy of the receipt showing proof of payment must be attached to your Travel Expense Claim and the original receipt must be attached to the Procurement Card statement
- If the airfare was charged to your personal credit card, an original receipt showing proof of payment must be attached to your Travel Expense Claim (credit card statement or bank statement is not a receipt)

The traveler may claim reimbursement for checked baggage that is considered reasonable and necessary for the business purpose and length of the trip
- The approving authority is responsible for determining if the baggage fees are appropriate
- Department approval may request the traveler to provide a justification memo

Under the Fly America Act, only U.S. carriers shall be used for travel reimbursed from federal grants and contracts, unless one of the following exceptions applies:
- Use of U.S. carrier service would extend travel time, including delay at origin, by 24 hours or more
- U.S. carriers do not offer nonstop or direct service between origin and destination (however, a U.S. carrier must be used on every portion of the route where it provides service unless, when compared to using an international air carrier, such use would:
  - Increase the number of aircraft changes outside the United States by two or more
  - Extend travel time by at least 6 hours or more
  - Require a connecting time of 4 hours or more at an overseas interchange point
- When the costs of transportation are reimbursed in full by a third party, such as an international government or an international agency

Reimbursement of travel on an international air carrier may be denied in the absence of such justification

E) Rental Car, Rental Truck or University Vehicle

Travel Packages
- Each aspect of the travel package must be separately itemized on the receipt (e.g., itemized hotel charges, airfare, rental car, shuttle, etc.) for reimbursement or allowable Procurement Card charge
- No business-related travel should be booked through a vendor unless the traveler has confirmed with the vendor that each aspect of the package will be separately itemized on the receipt

A reservation for a rental car should only be made after an approved Travel Request has been submitted to Travel Operations, CP-300 and the traveler has received an email notification with the assigned travel document number
- Extra charges (upgrades, damage waiver, GPS, Sirius Satellite Radio, etc.) may not be charged to a Procurement Card and the traveler may not be reimbursed for these expenses
Business Travel and Prepayment Request
Employee Travel Policy and Procedures

- **Enterprise Rent A Car** is the preferred vendor
- For travel within the United States, insurance is included in the CSUF Fullerton rates with Enterprise
  - The traveler may purchase additional insurance offered by Enterprise or another rental car company; however, if additional insurance is selected, the insurance may not be charged to a Procurement Card and the traveler may not be reimbursed for the expense
- For international travel (including U.S. Possessions), contact Risk Management at (657) 278-7346 for guidance on obtaining the recommended insurance coverage (liability, theft, and collision) for a rental car
  - Since the University’s contract with Enterprise does not extend to international travel, Risk Management recommends that the traveler purchase insurance coverage and the traveler may be reimbursed for this expense
  - Enterprise has rental car locations in Canada, Germany, Ireland, and United Kingdom
  - For other foreign locations, you may select another rental car company
- If the rental car was charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement
- If the rental car was charged to the traveler’s personal credit card, an original itemized receipt showing proof of payment must be attached to the Travel Expense Claim (credit card statement or bank statement is not a receipt)

If a rental truck will be used for travel (attach a justification memo)
- A reservation for a rental truck should only be made after an approved Travel Request has been submitted to Travel Operations, CP-300 and the traveler has received an email notification with the assigned travel document number
- Extra charges (damage waiver, GPS, Sirius Satellite Radio, etc.) may not be charged to a Procurement Card and the traveler may not be reimbursed for these expenses
- **Enterprise rental truck** is the preferred vendor
- If the rental truck was charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement
- If the rental truck was charged to the traveler’s personal credit card, an original itemized receipt showing proof of payment must be attached to the Travel Expense Claim (credit card statement or bank statement is not a receipt)

To make a car/truck reservation with **Enterprise Rent A Car** for a CSUF employee on University business:
- A reservation for a rental car or rental truck must be made after receipt of email notification with assigned travel document number from Travel Operations
- Traveler must be 21 or older and on approved University business
- Contact Enterprise or access the Enterprise website (reservations must be made before arriving at the Enterprise office located at the airport)
  - (800) 228-2325
  - [www.enterprise.com](http://www.enterprise.com)
- If renting a vehicle from Enterprise in the Fullerton area, call Rachel Bomgren at the Enterprise Fullerton Office and the CSUF employee may request to be picked up
  - Rachel Bomgren, Branch Manager
  - 729 W. Commonwealth Ave., Fullerton, CA 92832
  - (714) 525-7172
- Provide **NA30CSF** (CSUF Corporate Number) and CSU (first 3 characters of the Account's name)
- CSUF Corporate number is required to obtain the CSU Fullerton rates and insurance
- Insurance is included in the CSU Fullerton rates with Enterprise
- The traveler may purchase additional insurance offered by Enterprise; however, if additional insurance is selected, the insurance may **NOT** be charged to a Procurement Card and the traveler will **NOT** be reimbursed for this expense
- Base Daily Rate for Compact & Intermediate Vehicles is $36.46
- Base Daily Rate for Trucks is $104.99
- Present a valid Driver's License, University-issued Procurement Card or personal credit card, and employee’s CSUF ID/Titan Card when picking up the vehicle to obtain the CSU Fullerton rates and insurance
- Pay for the vehicle using a University-issued Procurement Card or personal credit card
- If the rental car/truck was charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement
- If the rental car/truck was charged to the traveler’s personal credit card, an original receipt showing proof of payment must be attached to the Travel Expense Claim (credit card statement or bank statement is not a receipt)

**University vehicle** (only for University Police, Physical Plant, etc.)

[Discontinuation of Campus Motorpool](#)
Business Travel and Prepayment Request
Employee Travel Policy and Procedures

F) Shuttle (including airport limousine service, if appropriate), Taxi, economy-class Train, or Bus

Travel Packages
- Each aspect of the travel package must be separately itemized on the receipt (e.g., itemized hotel charges, airfare, rental car, shuttle, etc.) for reimbursement or allowable Procurement Card charge
- No business-related travel should be booked through a vendor unless the traveler has confirmed with the vendor that each aspect of the package will be separately itemized on the receipt

Limos, upgrades to business class on a train may not be charged to a Procurement Card and the traveler may not be reimbursed for these expenses

If a shuttle, taxi or train expense was charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement

If a shuttle, taxi or train expense was charged to the traveler’s personal credit card, an original itemized receipt showing proof of payment must be attached to the Travel Expense Claim (credit card statement or bank statement is not a receipt)

G) Self-Parking and Tolls

If there is only valet parking at the hotel, a document from the hotel stating only valet parking must be attached to the Travel Expense Claim

Non-Reimbursable Expenses: Fast Track (or equivalent)
- Exceptions for Fast Track expenditures that arise because of special or unusual circumstances must be documented and approved by the appropriate approving authority

Valet Parking and Fast Track may not be charged to a Procurement Card and the traveler may not be reimbursed for these expenses

If self-parking expense was charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement

If self-parking expense was charged to the traveler’s personal credit card, an original itemized receipt showing proof of payment must be attached to the Travel Expense Claim (credit card statement or bank statement is not a receipt)

H) AUTOMOBILE (private vehicle)

Motorcycles, except those of University police department employees on motorcycle assignment, shall not be authorized for use on official University business, nor shall any reimbursement be made for the use of such vehicles.

The mileage reimbursement rate is
- 0.56 per mile for business travel on January 1, 2014 through December 31, 2014
- 0.565 per mile for business travel on April 1, 2013 through December 31, 2013
- 0.50 per mile for business travel on January 1, 2010 through March 31, 2013

Normal Work Location is defined as the place where the major portion of an employee’s working time is spent or the place to which the employee’s department determines what constitutes an individual employee’s work location for the purpose of these procedures

University business travel occurs on a scheduled work day, mileage is calculated:
- If departing from the traveler’s normal work location, mileage may be claimed from traveler’s work location to destination
- If departing from the traveler’s residence, mileage may be claimed from the lesser of the two locations (from traveler’s work location to destination or from traveler’s residence to destination)
- If returning to the traveler’s normal work location, mileage may be claimed from destination to traveler’s work location
- If returning to the traveler’s residence, mileage may be claimed from the lesser of the two locations (from destination to traveler’s work location or from destination to traveler’s residence)
University business travel occurs on a regularly scheduled day off, mileage is calculated:

- From the traveler’s residence

When a traveler is authorized to drive a private vehicle to or from a common carrier terminal, mileage may be reimbursed as follows:

- One round trip, including parking for the duration of the trip; or
- Two round trips, including short-term parking expenses when an employee is driven to a common carrier

When the traveler decides to drive a private vehicle instead of flying to a travel destination, the traveler will be reimbursed only for the lesser of the transportation expense (either mileage reimbursement or mileage up to the airfare equivalent)

- Documentation showing the lowest available airfare must be attached to the Travel Expense Claim

Expenses for travel between the traveler’s residence and normal work location (commuting expense) shall not be allowed

No reimbursement for private vehicle repairs or gasoline

School Site Teach Candidate Supervisor (CALState TEACH)

- In their roles as School Site Teacher Candidate Supervisors, faculty will be reimbursed in accordance with the Memorandum of Understanding between the California Faculty Association and California State University
- This Memorandum may be found at [http://www.calstate.edu/LaborRel/Contracts_HTML/current_cba.shtml](http://www.calstate.edu/LaborRel/Contracts_HTML/current_cba.shtml)

Mileage from CSUF to some frequently visited locations (one way)

- Azusa Pacific University – 24 miles
- Cal Poly Pomona – 15 miles
- Cal State Fullerton Irvine Campus (new campus located at 3 Banting) - 21 miles
- Cal State Fullerton Irvine Campus (old campus located at 7314 Trabuco Road) - 19 miles
- CSU Bakersfield - 141 miles
- CSU Dominguez Hills, Carson - 24 miles
- CSU Fresno - 253 miles
- CSU Long Beach - 25 miles
  - Note: until the 7th Street Bridge reopened on April 29, 2012 - mileage was temporary 27 miles to CSULB during the closure of the 7th Street Bridge
- CSU Los Angeles - 27 miles
- CSU Northridge – 56 miles
- CSU San Bernardino - 53 miles
- Chancellor’s Office, Long Beach – 31 miles
- John Wayne (Orange County) Airport – 17 miles
- Los Angeles International Airport – 36 miles
- Ontario International Airport – 27 miles
- Rio Hondo Community College, Whittier - 23 miles
- San Diego State University – 99 miles
- UC Irvine - 20 miles

1) **Conference or Registration Fees** (copy of the registration form must be attached to the Travel Request)

For only faculty, staff or student employee (job related), may also include the membership fee if traveling to a conference

Fee for an exhibitor table or the cost to purchase a table at an event (refer to 5.G.)

If fees were charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement

If fees were charged to the traveler’s personal credit card or paid by a University check, an original itemized receipt showing proof of payment must be attached to the Travel Expense (credit card statement or bank statement is not a receipt)
J) **Miscellaneous business expenses:** business telephone calls, internet, business meals (excluding alcohol beverages and tobacco) with an official University guest(s), fee for an exhibitor table at an event, cost to purchase a table at an event, event attendance, etc.

   An approved Directive 11 for business meals (excluding alcohol beverages and tobacco) while on travel with an official University guest(s) and an itemized receipt must be attached to the Travel Expense Claim.

   An approved Directive 11 to purchase a table at an event or event attendance and a copy of the invitation must be attached to the Travel Request.

   Effective October 15, 2012, passport and visa fees for international travelers when traveling on official University business may be charged to a Procurement Card and the traveler may be reimbursed for these expenses (traveler may be reimbursed for required inoculations).

   Personal telephone or fax/computer use charges may not be charged to a Procurement Card and the traveler may not be reimbursed for these expenses.

   Expenses for local and long-distance telephone calls (including one reasonable brief, non-emergency, personal call home per day); and laundering, cleaning, or pressing of clothing if trip exceeds six days may be claimed.

   If a miscellaneous expense was charged to a Procurement Card, a copy of the itemized receipt showing proof of payment must be attached to the Travel Expense Claim and the original receipt must be attached to the Procurement Card statement.

   If a miscellaneous expense was charged to the traveler’s personal credit card, an original itemized receipt showing proof of payment must be attached to the Travel Expense Claim (credit card statement or bank statement is not a receipt).

**TRAVELER’S SIGNATURE**

I HEREBY CERTIFY the above travel is necessary to conduct official business on behalf of California State University, Fullerton and agree to submit my Travel Expense Claim within 30 days from the return date.

I HEREBY CERTIFY THAT, IN DRIVING A VEHICLE FOR OFFICIAL STATE BUSINESS, I have complied with the Requirements for Driving on University Business provided in the following link: [http://rmehs.fullerton.edu/DrivingOnCampus.asp](http://rmehs.fullerton.edu/DrivingOnCampus.asp) (Does not apply to Students or Student Employees – Non-Job related).

**Questions about the Requirements for Driving on University Business**, contact the Office of University Risk Management at (657) 278-4937.

Will lodging exceed $175 per night, excluding taxes, for travel in-state, out-of-state including Alaska, Hawaii and US Possessions?

- Yes
- No

If yes, describe the business purpose to stay within certain facilities at a rate above $175. VP/Designee signature below will serve as pre-approve to exceed the rate.

**The traveler’s signature is required (signature must be original)**

To sign up for **CSUF Employee Direct Deposit** for travel reimbursement, complete the Accounts Payable/Travel Staff and Faculty Reimbursement Direct Deposit Authorization Form:

APPROVAL SIGNATURES

I HEREBY CERTIFY a) I have authorization to approve in-state, out-of-state and international travel in accordance with the CSUF Travel Policy; b) this travel is necessary for conducting business on behalf of the University; c) if foreign destination is on the State Department’s travel warning list, I have read and understand the travel warning for the country to which I am authorizing travel; d) travel will be in accordance with the CSUF Travel Procedures and Regulations.

All Signatures must be original

Approvals (per the President’s Delegation of Authority for Travel Requests)

All international travel (including U.S. Possessions) - Division Vice President and President’s signature required
  o Revised TR for international travel – Division Vice President’s signature required (President’s signature no longer required)

Amount is $4,000 or more – Division Vice President and President’s signature required

Exceptions must be authorized in writing by the President
  o Exceptions may be granted due to extenuating circumstances and an exception must be documented
  o An approved exception will only be reimbursed for actual costs incurred or charged to a Procurement Card, provided such costs are deemed to be ordinary, reasonable, not extravagant, and necessary under the circumstances
  o A justification memo signed by the Division Vice President and President must be attached to the Travel Request or Travel Expense Claim

Submit the approved Travel Request and required documentation to Travel Operations, CP-300 prior to departure date

Trip Cancellation

If the trip was cancelled and travel expenses were incurred by the University (i.e. Procurement Card, University check, Cash Posting Order, etc.), an approved Travel Expense Claim and receipt(s) must be submitted to Travel Operations, CP-300
  o The traveler must make every effort to cancel/change any travel reservations
  o Fees incurred as a result of cancelling/changing a trip will be covered if the cancellation/change was work related or due to unforeseen circumstances out of the control of the traveler
  o A business justification must be explained in the remarks section on the Travel Expense Claim

If the trip was cancelled and no travel expenses were incurred by the traveler or paid by the University, send an email to travel@fullerton.edu with the following information to close out the Travel Request:
  o Traveler’s name
  o Document number
  o Brief explanation that the trip was cancelled and no expenses were paid by the University

Accounts Payable/Travel Use Only
  ➢ Leave blank (completed by Accounts Payable/Travel)